

Peninsula Minerals Ltd

02 July 2008

Companies Announcement Office
Via Electronic Lodgement

COMPANY STATEMENT

For purposes of clarification, please be advised that the announcement titled "Update on Davis Samuel Matter" which was placed on Peninsula Minerals Limited ("**Peninsula**") announcement page this morning by the ASX, is a matter between TNG Limited ("**TNG**") and the Commonwealth of Australia.

The matter does not involve Peninsula in any way, other than the fact that it relates to shares held by TNG in Peninsula (previously Kanowna Lights NL), nor to its knowledge does Peninsula have any involvement in the ongoing proceedings detailed in the announcement.

Yours Sincerely



Jonathan Whyte
Company Secretary

For further information, please contact our office on (08)9420 9333 during normal business hours.

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